Appendix 2. Shared Decision Process for Consent to the Transfusion of Blood Components and Blood Products in Adults

		Example - Patient type									
Stage	Action required	Surgical		Medical		Chronic transfused		Emergency, able to discuss		Emergency, unable to discuss (no Advance Directive)	Patient lacking capacity
Risk of transfusion or alternative intervention identified	Share information about transfusion and alternatives	Information provided in an accessible format.		Information provided in an accessible format.		Information provided in an accessible format.		Information provided in an accessible format.			
	2i) Patient given time to digest information 2ii) Shared decision making			Patient can consider options and any questions they have. Discuss risks, benefits of blood component; risk/benefit of any reasonable alternatives or no treatment. Material risk to patient assessed. Ability to change mind at any point. Unable to donate in future.		Patient can consider options and any questions they have. Discuss risks, benefits of blood component; risk/benefit of any reasonable alternatives or no treatment. Material risk to patient assessed. Ability to change mind at any point. Unable to donate in future. Include interval for consent review/ongoing risk.		Where applicable. Discuss risks, benefits of blood component; risk/benefit of any reasonable alternatives or no treatment. Material risk to patient assessed. Ability to change mind at any point. Unable to donate in future.			
	2iii) Documentation of shared decision 2iv) Agreement to	Include synopsis of discussion content and nature of consent /refusal. Yes No		Include synopsis of discussion content and nature of consent /refusal. Yes No		Include synopsis of discussion content and nature of consent /refusal. Yes No		Include synopsis of discussion content and nature of consent /refusal. Yes No		Document reason for urgent transfusion in notes.	Defeate
Group and	proceed with transfusion?	Sampling (where	Follow	Sampling (where	Follow local	Sampling (where applicable)	Follow local	Sampling (where	Follow	Sampling (where	Refer to local policy
Save/Crossmatch Authorisation (Prescription) of Transfusion		applicable) Authorisation	local refusal/ bloodless policy	applicable) Authorisation	refusal/ bloodless policy	Authorisation	refusal/ bloodless policy	applicable) Authorisation	local refusal/ bloodless policy	applicable) Authorisation	
Pre-administration check	3. Administration (final) Check	HCP confirms valid consent documented.		HCP confirms valid consent documented.		HCP confirms valid consent documented.		HCP confirms valid consent documented.			
Post transfusion	4. Retrospective information	Patient told if a transfusion occurred, including details and any adverse events.		Patient told transfusion details and any adverse events.		Patients told transfusion details and any adverse events.		Patients told transfusion details and any adverse events.		Patients given retrospective info and face-to-face discussion, including details and any adverse events.	
	5. Post Transfusion documentation	Included in notes and discharge summary.		Included in notes and discharge summary.		Included in notes and discharge summary.		Included in notes and discharge summary.		Included in notes and discharge summary.	

Shared Decision Process for Consent to the Transfusion of Blood Components and Blood Products in Children

		Example - Patient type								
Transfusion Process Action required Stage		Patients 16-17 years of age	2	Patients <16 years of age	with Gillick competency	Patients <16 years of age without Gillick competence				
Risk of transfusion or alternative intervention identified	k of transfusion or ernative intervention 1. Share information about transfusion and alternatives		age-appropriate, hose with parental	Information provided in ar format. Inform those with		Information provided in an age-appropriate, accessible format.				
Decision-making carried out by a Health Care	2i) Patient given time to digest information	Patient can consider option they have.	ns and any questions	Patient can consider optio have.	ns and any questions they	Person with parental responsibility can consider options and any questions				
Professional(HCP) trained in consent	2ii) Shared decision making	Discuss risks, benefits of blirisk/benefit of any reasona no treatment. Material risk Ability to change mind at a position and role of those vesponsibility). Unable to d	ble alternatives or to patient assessed. ny point (noting legal with parental	Discuss risks, benefits of b risk/benefit of any reasons treatment. Material risk to Discussion can be revisited donate in future.	able alternatives or no patient assessed.	Discuss risks, benefits of blood component; risk/benefit of any reasonable alternatives or no treatment. Material risk to patient assessed. Discussion can be revisited at any time. Unable to donate in future.				
	2iii) Involvement of local legal teams	If needed/as appropriate		If needed/as appropriate		If needed/as appropriate				
	2iv) Documentation of shared decision	Include synopsis of discuss nature of consent /refusal/ (where applicable).		Include synopsis of discussion content and nature of consent /refusal/legal outcome (where applicable).		Include synopsis of discussion content and nature of consent /refusal/legal outcome (where applicable).				
	2v) Agreement to proceed with transfusion?	Yes	No	Yes	No	Yes	No			
Group and Save/ Crossmatch		Sampling (where applicable)	Follow local refusal/ bloodless	Sampling (where applicable)	Follow local refusal/ bloodless policy	Sampling (where applicable)	Follow local refusal/ bloodless policy.			
Authorisation (Prescription) of Transfusion		Authorisation	policy	Authorisation		Authorisation				
Pre-administration check	3. Administration (final) Check	HCP confirms valid consent or legal permission documented.		HCP confirms valid consent or legal permission documented.		HCP confirms valid consent or legal permission documented.				
Post transfusion	4. Retrospective information	details and any adverse		Patients told transfusion details and any adverse events.		Person with parental responsibility informed of transfusion details and any adverse events.	У			
	5. Post Transfusion documentation	Included in notes and discharge summary.		Included in notes and discharge summary.		Included in notes and discharge summary.				